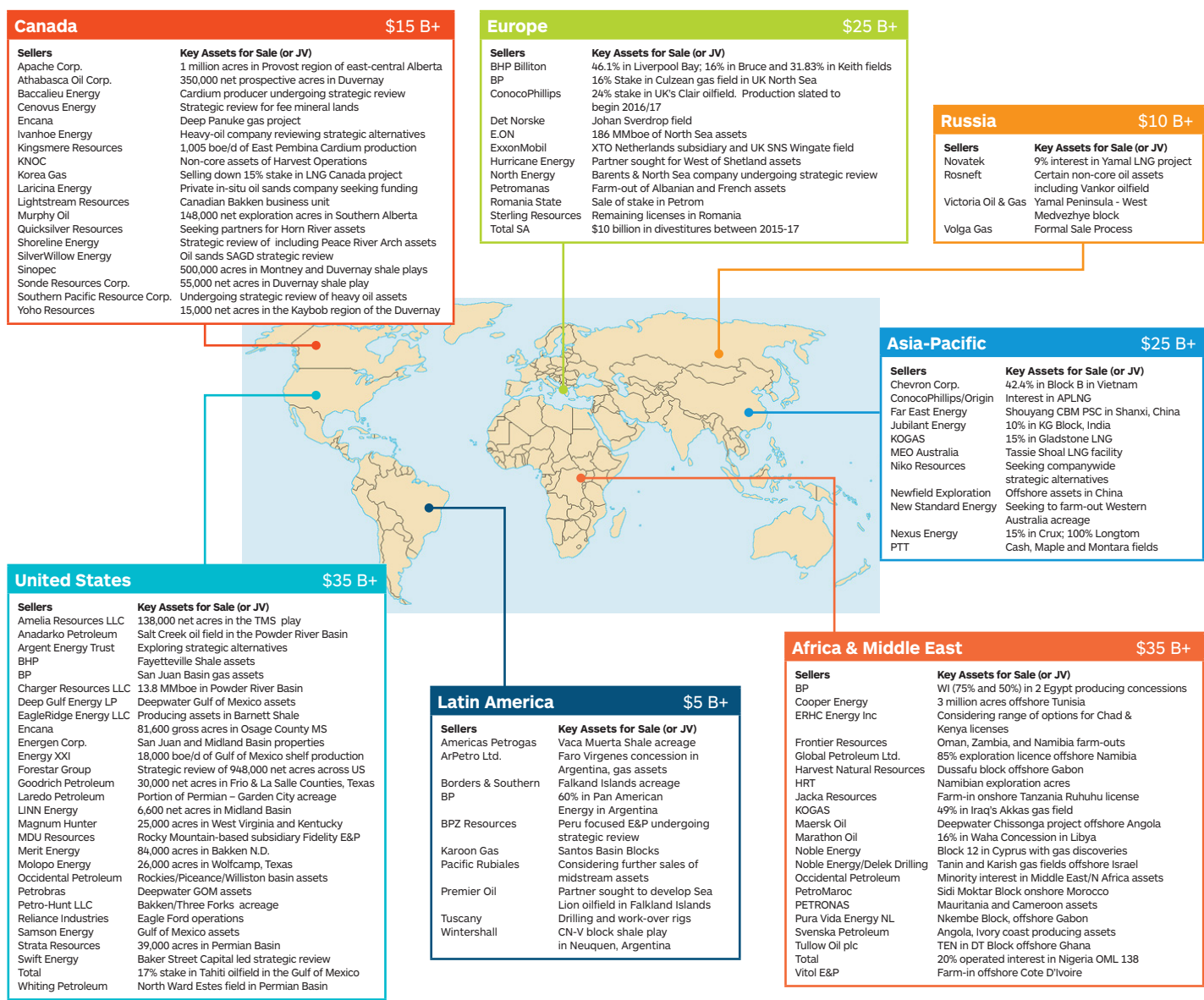


# Significant Energy Assets on the Market (SEAM) Database on IHS Connect

IHS Energy has launched a new database tool that actively tracks all known energy assets on the market and independently values them in a transparent manner utilizing more than 40,000 comparable transactions from IHS' M&A database dating back to 1988.

Assets on the Market database features include:

- **Searchable** and exportable database covering all global and regional locations and all resource segments, detailing valuations and full operational data including reserves, production and acreage.
- Source documents including offering memos, prospectuses, and press releases.
- Full opportunity set currently totals approximately \$150 billion
- Contact information for sellers and advisors.



**Canada** \$15 B+

**Sellers**  
 Apache Corp.  
 Athabasca Oil Corp.  
 Baccalleu Energy  
 Cenovus Energy  
 Encana  
 Ivanhoe Energy  
 Kingsmere Resources  
 KNOC  
 Korea Gas  
 Laricina Energy  
 Lightstream Resources  
 Murphy Oil  
 Quicksilver Resources  
 Shoreline Energy  
 SilverWillow Energy  
 Sinopec  
 Sunde Resources Corp.  
 Southern Pacific Resource Corp.  
 Yoho Resources

**Key Assets for Sale (or JV)**  
 1 million acres in Provost region of east-central Alberta  
 350,000 net prospective acres in Duvernay  
 Cardium producer undergoing strategic review  
 Strategic review for fee mineral lands  
 Deep Panuke gas project  
 Heavy-oil company reviewing strategic alternatives  
 1,005 boe/d of East Pembina Cardium production  
 Non-core assets of Harvest Operations  
 Selling down 15% stake in LNG Canada project  
 Private in-situ oil sands company seeking funding  
 Canadian Bakken business unit  
 148,000 net exploration acres in Southern Alberta  
 Seeking partners for Horn River assets  
 Strategic review of including Peace River Arch assets  
 Oil sands SAGD strategic review  
 500,000 acres in Montney and Duvernay shale plays  
 55,000 net acres in Duvernay shale play  
 Undergoing strategic review of heavy oil assets  
 15,000 net acres in the Kaybob region of the Duvernay

**Europe** \$25 B+

**Sellers**  
 BHP Billiton  
 BP  
 ConocoPhillips  
 Det Norske  
 E.ON  
 ExxonMobil  
 Hurricane Energy  
 North Energy  
 Petromanas  
 Romania State  
 Sterling Resources  
 Total SA

**Key Assets for Sale (or JV)**  
 46.1% in Liverpool Bay; 16% in Bruce and 31.83% in Keith fields  
 16% Stake in Cuzlean gas field in UK North Sea  
 24% stake in UK's Clair oilfield. Production slated to begin 2016/17  
 Johan Sverdrup field  
 186 Mmboe of North Sea assets  
 XTO Netherlands subsidiary and UK SNS Wingate field  
 Partner sought for West of Shetland assets  
 Barents & North Sea company undergoing strategic review  
 Farm-out of Albanian and French assets  
 Sale of stake in Petrom  
 Remaining licenses in Romania  
 \$10 billion in divestitures between 2015-17

**Russia** \$10 B+

**Sellers**  
 Novatek  
 Rosneft  
 Victoria Oil & Gas  
 Volga Gas

**Key Assets for Sale (or JV)**  
 9% interest in Yamal LNG project  
 Certain non-core oil assets including Vankor oilfield  
 Yamal Peninsula - West  
 Medvezhye block  
 Formal Sale Process

**Asia-Pacific** \$25 B+

**Sellers**  
 Chevron Corp.  
 ConocoPhillips/Origin  
 Far East Energy  
 Jubilant Energy  
 KOGAS  
 MEO Australia  
 Niko Resources  
 Newfield Exploration  
 New Standard Energy  
 Nexus Energy  
 PTT

**Key Assets for Sale (or JV)**  
 42.4% in Block B in Vietnam  
 Interest in APLNG  
 Shouyang CBM PSC in Shanxi, China  
 10% in KG Block, India  
 15% in Gladstone LNG  
 Tassie Shoal LNG facility  
 Seeking companywide strategic alternatives  
 Offshore assets in China  
 Seeking to farm-out Western Australia acreage  
 15% in Crux; 100% Longtom  
 Cash, Maple and Montara fields

**United States** \$35 B+

**Sellers**  
 Amelia Resources LLC  
 Anadarko Petroleum  
 Argent Energy Trust  
 BHP  
 BP  
 Charger Resources LLC  
 Deep Gulf Energy LP  
 EagleRidge Energy LLC  
 Encana  
 Energen Corp.  
 Energy XXI  
 Forestar Group  
 Goodrich Petroleum  
 Laredo Petroleum  
 LINN Energy  
 Magnum Hunter  
 MDU Resources  
 Merit Energy  
 Molopo Energy  
 Occidental Petroleum  
 Petrobras  
 Petro-Hunt LLC  
 Reliance Industries  
 Samsom Energy  
 Strata Resources  
 Swift Energy  
 Total  
 Whiting Petroleum

**Key Assets for Sale (or JV)**  
 138,000 net acres in the TMS play  
 Salt Creek oil field in the Powder River Basin  
 Exploring strategic alternatives  
 Fayetteville Shale assets  
 San Juan Basin gas assets  
 13.8 Mmboe in Powder River Basin  
 Deepwater Gulf of Mexico assets  
 Producing assets in Barnett Shale  
 81,600 gross acres in Osage County MS  
 San Juan and Midland Basin properties  
 Strategic review of 948,000 net acres across US  
 30,000 net acres in Frio & La Salle Counties, Texas  
 Portion of Permian - Garden City acreage  
 6,600 net acres in Midland Basin  
 25,000 acres in West Virginia and Kentucky  
 Rocky Mountain-based subsidiary Fidelity E&P  
 84,000 acres in Bakken N.D.  
 26,000 acres in Wolfcamp, Texas  
 Rockies/Piceance/Williston basin assets  
 Deepwater GOM assets  
 Bakken/Three Forks acreage  
 Eagle Ford operations  
 Gulf of Mexico assets  
 39,000 acres in Permian Basin  
 Baker Street Capital led strategic review  
 17% stake in Tahiti oilfield in the Gulf of Mexico  
 North Ward Estes field in Permian Basin

**Latin America** \$5 B+

**Sellers**  
 Americas Petrogas  
 ArPetro Ltd.  
 Borders & Southern  
 BP  
 BPZ Resources  
 Karoon Gas  
 Pacific Rubiales  
 Premier Oil  
 Tuscany  
 Wintershall

**Key Assets for Sale (or JV)**  
 Vaca Muerta Shale acreage  
 Faro Virgenes concession in Argentina, gas assets  
 Falkland Islands acreage  
 60% in Pan American Energy in Argentina  
 Peru focused E&P undergoing strategic review  
 Santos Basin Blocks  
 Considering further sales of midstream assets  
 Partner sought to develop Sea Lion oilfield in Falkland Islands  
 Drilling and work-over rigs  
 CN-V block shale play in Neuquen, Argentina

**Africa & Middle East** \$35 B+

**Sellers**  
 BP  
 Cooper Energy  
 ERHC Energy Inc  
 Frontier Resources  
 Global Petroleum Ltd.  
 Harvest Natural Resources  
 HRT  
 Jacka Resources  
 KOGAS  
 Maersk Oil  
 Marathon Oil  
 Noble Energy  
 Noble Energy/Delek Drilling  
 Occidental Petroleum  
 PetroMaroc  
 PETRONAS  
 Pura Vida Energy NL  
 Svenska Petroleum  
 Tullow Oil plc  
 Total  
 Vitol E&P

**Key Assets for Sale (or JV)**  
 WI (75% and 50%) in 2 Egypt producing concessions  
 3 million acres offshore Tunisia  
 Considering range of options for Chad & Kenya licenses  
 Oman, Zambia, and Namibia farm-outs  
 85% exploration licence offshore Namibia  
 Dussafu block offshore Gabon  
 Namibian exploration acres  
 Farm-in onshore Tanzania Ruhuhu license  
 49% in Iraq's Akkas gas field  
 Deepwater Chissonga project offshore Angola  
 Block 12 in Cyprus with gas discoveries  
 16% in Waha Concession in Libya  
 Block 12 in Cyprus with gas discoveries  
 Tanin and Karish gas fields offshore Israel  
 Minority interest in Middle East/N Africa assets  
 Sidi Moktar Block onshore Morocco  
 Mauritania and Cameroon assets  
 Nkembe Block, offshore Gabon  
 Angola, Ivory coast producing assets  
 TEN in DT Block offshore Ghana  
 20% operated interest in Nigeria OML 138  
 Farm-in offshore Cote D'Ivoire

\* December 30, 2014, ©IHS

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