IHS ENERGY

Russian and Caspian Energy

Offers forward-looking and objective analysis on the rapidly changing Russian and Caspian energy markets.

**BENEFITS:**

- Understand the energy market and political issues to provide a sound basis for gauging the future possible scenarios facing the region.
- Anticipate the influence of regulatory issues on regional energy production and exports.
- Identify the driving forces in the Eurasian gas business and track the gas flows from Central Asian and Russian gas fields to Europe's borders.
- Understand the priorities and concerns of current or potential partners.
- Develop strategies for mitigating risk in a quickly changing business environment.

Russian and Caspian Energy Advisory Service integrates our oil, natural gas, and power market outlooks with insights into the region's driving forces and changing consumer demands. We help service members understand and integrate geopolitical, environmental, economic, regulatory, and stakeholder related issues that influence the supply, demand, and price of energy.

This knowledge is essential in assisting our service members in the regional gas industry, as well as in the financial and services sectors, to navigate market risks and opportunities and create winning strategies. This service provides a first look at the crucial factors that will contribute to success in the region.

**Key questions answered by the Russian and Caspian Energy service**

Service members receive strategic reports that address questions of critical importance to companies in the region:

- Will foreign investors confront fewer restrictions on participation in the Russian oil and gas sector?
- Will the new plateau in Russian oil production be sustainable over the longer term?
- What is the long-term outlook for Russian-Ukrainian gas relations?
- Caspian gas to export markets: how much and how quickly? How much new export capacity is actually needed for Caspian oil?
- What are the long-term implications of global gas trends for Russian gas strategy?
Research Deliverables
Analysis covers Russia and the other states of the Former Soviet Union.

Fundamentals Reports
- Integrated Russian and Caspian Watches featuring the medium-term outlook for drivers of oil, gas, power, and investment issues, published three times annually: twice with a Russian focus, once with a Caspian focus.
- Eurasian Gas Export Outlooks: Data model, updated semiannually, detailing gas production, consumption, and exports from Russia and the Caspian region, including
  - Russia, Kazakhstan, Azerbaijan, Turkmenistan, Uzbekistan
  - Exports east and west
  - Outlooks to 2030

Strategic Reports
Research driven by the service’s Big Questions, which have implications for corporate leaders, investors, government policymakers, and energy users. The answers to these questions will set the stage for the strategic future of the industry. Delivered as Private Reports, weekly Insights and Decision Briefs.

Data Center
- Russian Federation energy sectors
- Oil balance for the Russian Federation
- Refined product balance for the Russian Federation
- Gas balance for the Russian Federation
- Electricity balance for the Russian Federation
- Caspian energy sectors
- Natural gas balances for Caspian countries
- Central Asia electricity balance
- Kazakhstan oil balance
- Azerbaijan oil balance

Access to research staff
Multimedia conference calls to help members interpret key trends and market developments

Events: Members may participate in exclusive client gatherings fostering interaction among senior-level decision makers and IHS Energy experts. Membership includes seats at member events and the IHS Forum, held at various times throughout the world. Members also have preferential access to IHS Energy CERAWEek, featuring the Executive Conference and related events, held annually in Houston.

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ABOUT IHS ENERGY
IHS Energy, a part of IHS (NYSE: IHS), is the industry’s authoritative provider of information, analytics, and insight to help clients to understand the interconnected, dynamic forces that shape energy markets and asset performance. Our experts and analytical tools enable clients to continuously improve their strategy and operations across the entire energy value chain, covering oil and gas, coal, power, and renewables.