Automotive OEM production capacity and utilization is a key indicator not only for the industry, but for the global economy as well. Access to reliable capacity and utilization forecasts—along with an understanding of their long- and short-term implications—is fundamental to identifying industry growth opportunities and red flags.

IHS Automotive Light Vehicle Production Capacity/Utilization Module provides the information and insight you need to make smarter planning and investment decisions, maximize opportunity and minimize risk, and create winning competitive strategies.

**Indispensable insight**

Automotive industry leaders and influencers use IHS Automotive Light Vehicle Production Capacity/Utilization Module to:

**OEMs**

- Assess competitors’ capacity and geographic footprint
- Gauge competitors’ utilization of, and investment in, capacity
- Evaluate available capacity by vehicle architecture
- Identify manufacturing partnership opportunities

**Suppliers**

- Target opportunities for plant retooling
- Formulate Tier-1 “just-in-time” co-location strategies
- Assess proximity of supplier capacity to OEM customer production locations

**Government agencies**

- Understand automotive sector employment and subsequent utilization of domestic capacity over the forecast horizon

**Financial institutions**

- Evaluate OEMs’ utilization of manufacturing assets and ability to react to market changes
- Assess OEMs’ manufacturing costs and labor union footprint
IHS Automotive Light Vehicle Production Capacity/Utilization Module extends the unmatched coverage of our Light Vehicle Production Forecast—which spans more than 50 countries, 600 plants, and 2,300 models over a 7-year forecast horizon—to provide:

- Analysis for each light vehicle assembly facility, including production structure set up
- Global analysis for total capacity/utilization by OEM and region by plant. Fields include:
  - Normalized capacity and utilization (%)
  - Straight-time capacity and utilization (%)
  - Maximum capacity and utilization (%)
  - Shift set-up
  - Labor representation
  - Initial output (plant footprint)

The Capacity Utilization Module is updated monthly. Data are delivered in calendar year buckets.

Get a complete picture of the industry

In addition to the Light Vehicle Production Capacity/Utilization Module, IHS Automotive offers a full range of other optional, add-on modules and a separate 25-year Automotive Long-Term Planning and Scenarios product that expand the depth and detail of our base Light Vehicle Production Forecast.

### Base Light Vehicle Production Forecast
- 7 year forecast
- 10+ years history

### Long-term Planning and Scenarios
- 25 year forecasts based on three alternate scenarios, plus 10+ years history

### Contingency Forecasts Module

### Capacity Utilization Module

### Export Destination Module

### 12 Year Extension Module

### Bodystyle Module

IHS Automotive offers clients the most comprehensive content and deepest expertise and insight on the automotive industry available anywhere in the world today. With the addition of Polk, IHS Automotive now provides expertise and predictive insight across the entire automotive value chain from product inception—across design and production—to the sales and marketing efforts used to maximize potential in the marketplace. No other source provides a more complete picture of the automotive industry. For more information about IHS Automotive, please visit [www.ihs.com/automotive](http://www.ihs.com/automotive) or email [automotive@ihs.com](mailto:automotive@ihs.com).